## **477 Application for Services**

#### 1<sup>st</sup>—Complete the Application for services

Please read the application thoroughly and complete All the questions are on the attached Forms.

For you and each person in the household, please submit

- { } Personal Identification
- { } Tribal Affiliation
- { } Social Security Cards
- { } Birth Certificates

{ } Proof of Residency—Utility bill, rent receipt, lease agreement or, a piece of mail date stamped addressed to your physical or mailing address.

{ } Verification of Income—Provide wage stubs, or earning statement(s) or proof of benefits or resources such as food stamps, Social Security, lease money, or any other countable income for the applicant and all other household members.

{ } Training program/School Verification—Class schedule, financial aid Needs analysis, scholarships being received.

{ } Selective Service Registration—verification is required for males 18+

**3<sup>rd</sup> Case Management.** At the Case Management stage you will get:

An appointment to discuss your request for 477 services. You will meet with a case manager

This worker is responsible for reviewing and responding to your request for services. Once the review is completed they will either approve or deny this request.

If you are more than 15 minutes late, or miss your appointment, you will need to contact DHRD at (406) 675-2700 ext. 1035 to schedule another appointment, or to speak with your assigned worker. **Completed** Applications are sent onto Case Management **Incomplete Applications** are held at the front desk. We will contact you by phone, email or letter.

Incomplete Applications remain pending until you furnish all needed documents and/or information.

Before completing this Application, please carefully read the directions on page 1

## 2<sup>nd –</sup> Eligibility

Eligibility is based on your complete Application Form, tribal affiliation, income and the documents you provide.

If questions are incomplete on the Application Form or documents are missing, we will attempt to contact you by phone, email, and/or letter.

If you don't hear from us, please call us at (406) 675-2700 ext. 1035.

Last Name		First Name	M.I.		Maiden	Name
{        } I am a	{ }   }	nave applied for publ	ic assistance before.	If yes, where?	Date last applie	d
new applicant					//	
Gender		Date of Birth	Male over 18, have	Social Securit	y No.	Tribal Enrollment No.
{ } Male { } Fem	ale		you applied with			
		//	Selective Service? {    } Yes {  } No			
Marital Status:	ľ					
	ingle l	iving with significant				
Family Status:	ماريما		ave you been arreste		•	Dogs { } Yes { } No
<pre>{ } Single Indivi { } Parent in on</pre>			.S Citizen { } Yes { } N eteran { } Yes { } No	0	,	gressive {    } Yes {    } No ion { } Yes {  } No
{ } Parent in a t	•	•	ribal Affiliation		•	ense { } Yes { } No
	-	, sehold D		No		surance { } Yes { } No
Number of dep	ender	nts under 18				
Education State	us of a	pplicant:	{        }        Curi	ently enrolled/a	attending school	
-	-	na, Graduation year				
{ } Highest grad			•			- Induction Voor
{ } HiSet/GED, \		evement, Year receiv		ege/vocational/	Tech School, Gra	duation Year
Contact Inform						
				Town/Zip	o:	
Physical Addres	ss:			Town/Zi	p:	
Please give det	ailed c	lirections to your res	idence (if applying fo	or cash assistanc	e):	
Home or Messa	age	Work Phone	Cell Phone	2	Em	nail Address
Phone						
Services you a	re requ	uesting: Che	eck all that apply			
{ } Education ar	nd Trai	ining {    } Employment	{ } Cash Assistance {	} Child Care { } I	Mentoring (Resum	e needed)
State reason fo	State reason for the service:					

## Persons in Family/Household

NAME	GENDER	DOB	SOCIAL SECURITY	TRIBE / ENROLLMENT #	SCHOOL/DAYCARE
				······································	

## Training/Education

Background checks will be completed if placed with children/elderly.

Have you ever participated in a training/education program before? { } Yes { } No, if yes, complete (A)—(E)

(A) Sponsoring Organization	(B) City	(C) State	(D) Program Activities	(E)Dates of participation	
				From	То

### **Employment History**

-	-	ost recent position: (includi		
Employer:		Positi	on/Title:	
		Full/Part-Time		
– Address of Employer.				
Employer:		Positi	on/Title:	
Start Date:	End Date:	Full/Part-Time	Hr. per week	Rate of Pay
Address of Employer: _ _				Phone:
Duties:				
Employer:		Positi	on/Title:	
Start Date:	End Date:	Full/Part-Time	Hr. per week	Rate of Pay
Address of Employer: _ _				Phone:
Duties:				
Reason for leaving:				
	nd/or voluntary wo			
		rle		

## FAMILY INCOME AND AVAILABLE FUNDS

Family Income and Available Funds—List ALL sources of income that you have received during the last 30 days and current available funds. You must provide copies of pay stub(s) if worked, for the last 30 days as verification of income.

Source of Income	Amount	Comments	Comments	
Applicant's net salary	\$			
Spouse net salary	\$			
General Assistance	\$			
Housing Assistance	\$			
Child Support and alimony	\$			
Social Security	\$			
TANF/SNAP	\$			
Veteran's Benefits	\$			
Unemployment Insurance Benefits	\$			
Medicare/Medicaid	\$			
Checking Account	\$			
Savings Account	\$			
Student Loans/grants/Scholarship(s)	\$			
Cash out retirement/Pension	\$			
Foster Care Payments	\$			
Workers Comp	\$			
IIM Account	\$			
Spouse IIM Account	\$			
Other (farming, rental, etc. income)	\$			
Other	\$			
Total Household Income for the last six I/We certify that all information provide my/our knowledge.			nd correct to the best of	
Applicant Signature		Date		
Applicant Signature		Date		
ntake Worker Signature		Date		

Intake Worker Signature

File Complete { } Yes { } No

Applicant Advised incomplete file { } Yes { } No Initial

## **Client/DHRD AGREEMENT**

## **Applicant's Responsibilities**

I understand that:

1. The answer(s) I give on this form will be used to help determine my eligibility for any assistance applying for any 477 service.

2. The amount of my grant depends on the number of eligible people in my household. If I report that an eligible person has left or had income, which makes him/her ineligible, the amount of my grant is subject to change.

The amount of my grant also depends on the amount of income received by me and others covered by my grant. If the income I report is more than the grant allowance, I will be denied for the month.
 I am required to sign a Release of Confidential Information Form in order to assist my worker in establishing my eligibility.

5. I am aware that the laws of Montana provide for a fine and/or imprisonment of any person(s) who attempts to receive or receive assistance to which he/she is not entitled.

6. DHRD has the right to cross-reference this application with other requests for assistance, to verify household members, claimed income, place of residence, etc.

7. DHRD may deny assistance based on the information provided on DHRD applications until the applicant provides additional information.

Signature of Applicant

Signature of Spouse/Partner Date

## FEDERAL LAW GOVERNING FRAUD

## I UNDERSTAND THAT:

Whoever, in any matter within the jurisdiction of any Department or Agency of the United States, knowingly and willfully, conceals or covers up by any trick, scheme or device, a material fact, or makes false, fictitious, or fraudulent statements or representation or makes any false writing or document, knowing the same to contain any false, fictitious statement or entry, shall be fined not more than \$10,000 or imprisoned not more than 5 years or both.

Signature of Applicant

Date

Date

Signature of Spouse/Partner Date

I/We agree to supply all necessary information about my/our resources and income and to notify DHRD when my/our situation changes. I/We authorize DHRD to obtain information necessary to establish my/our eligibility for assistance from the appropriate Agencies and that this information shall be kept CONFIDENTIAL. I/We further agree that this information may be released for the purposes of investigation of fraud.

Signature of Applicant

Date

# **NO INCOME DECLARATION**

Date: \_\_\_\_\_

\*Please note for household member(s) 18 years or older who are declaring no income

, do hereby declare that I/We have not l, \_\_\_\_\_ Clearly Print Full Name & Social Security Number

Received any income for the last three (3) month(s) of:

Current Month Income	Last Month Income	Month before that Income

What resources have you utilized in order to maintain the following:

Rent/Mortgage	
Food	
Child Care	
Utilities	
Other	

I/We declare by signing this statement line that the information provided on this form is true and correct to the best of my/our knowledge. I understand that because The PL102-477 Program(s) are federally funded and the penalty for providing false information shall not be more than \$10,000 dollars and/or not more than five (5) years imprisonment.

Signature of Applicant/Household Member	Date
Signature of Applicant/Household Member	Date
Signature of Head of Household	Date

## **INDIVIDUAL SELF-SUFFICIENCY PLAN (ISP)**

Date of Plan: \_\_\_/\_\_\_/ Client Name: I understand that the purpose of this Individual Self-Sufficiency Plan (SP) is to meet the goals of employment through specific action steps. I am aware that I am required to follow the steps developed in the (ISP). I understand that I must participate in work activities and/or other activities and referrals developed in this plan that will promote my self-sufficiency and failure to do so may constitute suspension from the Public Assistance Program for a period of 60 days, but not more than 90 days.

What are your short-term goals?

#### ACTION STEPS TO ACHIEVE GOAL

1.	
2.	
3.	

What are your long-term goals?

#### ACTION STEPS TO ACHIEVE GOAL

1.	
2.	
3.	

#### Work Activities

- { } Employment \_\_\_\_ FT \_\_\_\_ PT \_\_\_\_
- { } Job Search
- { } Volunteer Work Experience
- { } Job Sampling or Job Shadow
- { } On-the Job Training
- { } Job Readiness

### STEPS NEEDED TO ACHIEVE SELF-SUFFICIENCY

#### Education/Training

- { } High School Diploma { } Parenting Skills {}GED { } Certificate of Achievement { } Adult Vocational Training { } Child Support { } Literacy Improvement
  - { } Employment Counseling

{ } ESL (English as a second language) { } Other

#### **Other Activities**

- { } Life Skills Instruction
- { } Child Care Assistance
- { } Substance Abuse Treatment
- { } Substance Abuse Assessment

Signature of Applicant: \_\_\_\_\_

Date:	/	/	
Date.	/	/	

Case Worker Signature: \_\_\_\_\_ Date: \_\_/\_\_/

#### Confederated Salish and Kootenai Tribes INTERAGENCY

# CONSENT FOR RELEASE OF INFORMATION

I/We, the undersigned are seeking services from the Department of Human Resources Development (DHRD) which includes, but is not limited to the following programs: Child Care Block Grant, TFAP Cash Assistance, Commodities, Dire Need, WIOA, SYEP, LIHEAP, NEW, GA, Indian Elderly Program, Vocational Rehabilitation Program, Child Support Enforcement Program, Intervention Services (CPS, Foster Care, IIM 4-E, 2<sup>nd</sup> Circle) Transportation/Transit and CSKT Tribal Council.

I, authorize the above named programs to <u>share</u>, <u>exchange</u>, <u>give and receive information about</u> my application and contents therein, in an effort to serve me, my family and my children (as declared on my application/applications for assistance).

In addition, I/We authorize the following programs/agencies to release and share information to the DHRD Programs in an effort to provide and facilitate assistance to my/our children and myself/ourselves. Those programs and agencies include but are not limited to the following:

IN	ITIAL EACH PLACE YOU GIVE PERMISSION TO RELEASE INFORMATION.
1.	Tribal Personnel/Payroll Office: (Drug Test results, payroll data, etc.), etc.
2.	Early Childhood Services – ECS – Participation in services (CHIP information, Address, Household Composition)
3.	Tribal Health Department – THD (all THD programs especially).
4.	Tribal Education Department – TED (educational awards, grades, referrals), etc.
5.	Salish Kootenai College/ALC/ABE Programs – (Schedule, Test results, Student verification of attendance, Credit Loan, Grants), etc.
6.	Montana State Offices of Public Assistance – (Flathead, Lake, Missoula, Sanders County)
7.	Landlord/Mortgage institutions/Fuel vendor (i.e. Salish Kootenai Housing Authority, Ronan Housing Authority, Eagle
	Bank, Mission Valley Power), (Rent amount, household heating/cooling vendor, household compositions, lease
	compliance, residency), etc.         Public Schools – (verify attendance of minor children in general school and at IEP sessions)         Tribal Police – (CPS referrals and outstanding warrants.), etc.
8.	Public Schools – (verify attendance of minor children in general school and at IEP sessions)
9. <sub>.</sub>	Tribal Police – (CPS referrals and outstanding warrants.), etc.
10.	Probation Adult/Juvenile – (Truancy, Community services and other requirements)
11.	Tribal Court – Community Services and Court Orders, etc.
12.	<ul> <li>Division of Lands – (verify Land Lease), etc.</li> <li>Tribal Prosecutors / Tribal Defenders (CPS, Court Orders, Truancy, Families at Risk Staffing), etc.</li> </ul>
13.	Tribal Prosecutors / Tribal Defenders (CPS, Court Orders, Truancy, Families at Risk Staffing), etc.
14.	MT Healthy Kids Insurance Program (CHIP) – Eligibility Status & Employee Health Insurance Information
15.	Tribal Enrollment & Per Capita statement –         Social Security Administration, MT Disability Bureau, Veteran's Administration – Verify income
16.	Social Security Administration, MT Disability Bureau, Veteran's Administration – Verify income
17.	Social Service, Child/Adult Protective Service, Foster Care, Second Circle, GA, Trust Management
18.	EMPLOYER NAME:         ADDRESS:         PHONE           Chemical Dependency (City, State and/or Tribal Programs for compliance with IFP/Service Treatment Agreement)
19.	Chemical Dependency (City, State and/or Tribal Programs for compliance with IFP/Service Treatment Agreement)
	State TANF Programs (to get the number of months for the Federal Time Clock)
	Bureau of Indian Affairs (Individual Indian Monies IIM Account ) verification
	CSKT Individual Indians Monies Account need current balance for
	Child Support Enforcement Division Case #
	Other
25.	Potential employers found by DHRD TANF-WIOA list

I understand that the information received by the DHRD Programs will be kept confidential, used for professional purposes only in terms of facilitating services received by me and my family, and will not be released to other outside programs/agencies, unless prior authorization by me, in writing, is obtained. I understand that I may cancel this Consent for Release of Information, in writing at any time.

Print Name - Applicant/Parent or Guardian	Date	Sign Name	Date
<mark>Witness</mark> THIS CONSENT FOR RELEASE OF INFORMATION IS	Date VALID FROM	<u>TO</u>	
THIS RELEASE OR REQUEST OF INFORMA	TION HAS BEE	N REVOKED BY:	

Applicant/Parent or Guardian Signature

Form W-9
(Rev. March 2024)
Department of the Treasur
Internal Revenue Service

## PLEASE PRINT LEGIBLY

#### Request for Taxpayer Identification Number and Certification

Give form to the requester. Do not send to the IRS.

Go to www.irs.gov/FormW9 for instructions and the latest information.

-	East avoidance unteted to the avonance of	Earns W/ C and Dumana	of Comp. Inclosed

Befor	-	begin. For guidance related to the purpose of Form W-9, see Purpose of Form, below.				
		Name of entity/individual. An entry is required, (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)				
Print or type. See Specific Instructions on page 3.	2 Business name/disregarded entity name, if different from above.					
	3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only one of the following seven boxes. Individual/sole proprietor C corporation S corporation Partnership Trust/estate LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner. Other (see instructions)		Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):     Exempt payee code (if any)     Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any)			
	а	3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions				
	5 Address (number, street, and apt. or suite no.). See instructions. Requester's n		Requester's name :	and address (optional)		
	6 City, state, and ZIP code					
	7 L	7 List account number(s) here (optional)				
Par	tl	Taxpayer Identification Number (TIN)	-			
Enter	vour 1	TIN in the appropriate box. The TIN provided must match the name given on line 1 to ave	Social se	curity number		

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also What Name and Number To Give the Requester for guidelines on whose number to enter.

#### Part II Certification

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- 2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- 3. I am a U.S. citizen or other U.S. person (defined below); and
- 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign	Signature of
	U.S. person

## **General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

#### What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification. New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Employer identification number

#### Purpose of Form

Date

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they